

Summary of performance for the period April 1, 2004 — December 31, 2004 (Consolidated)

(The third quarter of the fiscal year ending March 31, 2005)

The following statements are an English-language translation of the original Japanese-language document.
(All financial information has been prepared in accordance with accounting principles generally accepted in Japan.)

Name of listed company: **JGC Corporation**
(URL: <http://www.jgc.co.jp>)

Stock exchange: **Tokyo**
Code number: **1963**

Representative
Title: **Chairman and Chief Executive Officer**
Name: **Yoshihiro Shigehisa**

Contact
Title: **Executive Officer, Senior Manager, Finance & Accounting Department**
Name: **Hiro Yoshi Suga**

Tel: **045-682-1111**

1. New contracts up to the third quarter of the fiscal year ending March 31, 2005 (April 1, 2004–December 31, 2004)

	Third Quarter (Dec. 31)	
	(Millions of yen)	(%)
2004 term	308,895	18.0
2003 term	261,710	

Note:

- ① All amounts are rounded down to the nearest million yen.
- ② Figures for new contracts are cumulative totals through this quarter.
- ③ Percentages show the increase or decrease in comparison to the same quarter of the preceding fiscal year.

2. Forecast of total amount of new contracts for the fiscal year ending March 31, 2005 (Non-consolidated) (April 1, 2004–March 31, 2005)

	(Millions of yen)	(%)
2004 term (forecast)	370,000	(22.6)
2003 term	477,955	

Note:

- ① All amounts are rounded down to the nearest million yen.
- ② Percentages show the increase or decrease in comparison to the preceding fiscal year.

3. Events affecting the financial condition or operating performance of the Group during this quarter:

No such events were noted.

4. Qualitative information regarding items 1 through 3 above:

Neither consolidated nor non-consolidated forecasts announced on November 10, 2004 for JGC have changed.

5. Forecast for fiscal 2004 (April 1, 2004–March 31, 2005) (Consolidated)

	Net sales (Millions of yen)	Ordinary income (Millions of yen)	Net income (Millions of yen)
Entire term	440,000	13,600	9,700

Reference: Estimated earnings per share (yen, fiscal 2004): 38.17

6. Forecast for fiscal 2004 (April 1, 2004–March 31, 2005) (Non-consolidated)

	Net sales (Millions of yen)	Ordinary income (Millions of yen)	Net income (Millions of yen)
Entire term	390,000	10,400	8,300

Reference: Estimated earnings per share (yen, fiscal 2004): 32.66

Annual dividends per share (yen): 8.00

Note:

The forecasts given above are based on information available at the time of compilation and are inherently subject to a variety of risks and uncertainties. Actual results may vary significantly from forecasts due to factors including, but not limited to, changes in the economic or business environment and exchange rate fluctuations.